

HERITAGE NURSING & REHABILITATION CENTER

1119 NORTH WISCONSIN STREET

PORT WASHINGTON 53074 Phone: (262) 284-5892

Operated from 1/1 To 12/31 Days of Operation: 365

Operate in Conjunction with Hospital? No

Number of Beds Set Up and Staffed (12/31/03): 54

Total Licensed Bed Capacity (12/31/03): 54

Number of Residents on 12/31/03: 54

Ownership:

Highest Level License:

Operate in Conjunction with CBRF?

Title 18 (Medicare) Certified? Yes

Title 19 (Medicaid) Certified? Yes

Average Daily Census: 53

Corporation

Skilled

No

Yes

Yes

53

Services Provided to Non-Residents		Age, Gender, and Primary Diagnosis of Residents (12/31/03)				Length of Stay (12/31/03)		%
Home Health Care	No	Primary Diagnosis	%	Age Groups	%	Less Than 1 Year		22.2
Supp. Home Care-Personal Care	No					1 - 4 Years		37.0
Supp. Home Care-Household Services	No	Developmental Disabilities	0.0	Under 65	5.6	More Than 4 Years		29.6
Day Services	No	Mental Illness (Org./Psy)	24.1	65 - 74	9.3			----
Respite Care	No	Mental Illness (Other)	0.0	75 - 84	24.1			88.9
Adult Day Care	No	Alcohol & Other Drug Abuse	0.0	85 - 94	53.7	*****		
Adult Day Health Care	No	Para-, Quadra-, Hemiplegic	0.0	95 & Over	7.4	Full-Time Equivalent		
Congregate Meals	No	Cancer	1.9		----	Nursing Staff per 100 Residents		
Home Delivered Meals	No	Fractures	5.6		100.0	(12/31/03)		
Other Meals	No	Cardiovascular	9.3	65 & Over	94.4	-----		
Transportation	No	Cerebrovascular	13.0	-----	----	RNs		10.3
Referral Service	No	Diabetes	0.0	Gender	%	LPNs		7.1
Other Services	Yes	Respiratory	9.3	-----	----	Nursing Assistants,		
Provide Day Programming for		Other Medical Conditions	37.0	Male	18.5	Aides, & Orderlies		
Mentally Ill	No		----	Female	81.5			
Provide Day Programming for			100.0		----			
Developmentally Disabled	No				100.0			

Method of Reimbursement

		Medicare (Title 18)		Medicaid (Title 19)		Other		Private Pay		Family Care		Managed Care						Total	%
Level of Care	No.	%	Per Diem (\$)	No.	%	Per Diem (\$)	No.	%	Per Diem (\$)	No.	%	Per Diem (\$)	No.	%	Per Diem (\$)	No.	%	Resi- dents	Of All
Int. Skilled Care	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0
Skilled Care	4	100.0	326	36	97.3	121	2	100.0	121	11	100.0	155	0	0.0	0	0	0.0	53	98.1
Intermediate	---	---	---	1	2.7	100	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	1	1.9
Limited Care	---	---	---	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0
Personal Care	---	---	---	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0
Residential Care	---	---	---	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0
Dev. Disabled	---	---	---	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0
Traumatic Brain Inj	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0
Ventilator-Dependent	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0	0.0	0	0.0
Total	4	100.0		37	100.0		2	100.0		11	100.0		0	0.0		0	0.0	54	100.0

Admissions, Discharges, and Deaths During Reporting Period		Percent Distribution of Residents' Conditions, Services, and Activities as of 12/31/03				

Percent Admissions from:		Activities of	%	% Needing Assistance of	% Totally	Total Number of
Private Home/No Home Health	12.5	Daily Living (ADL)	Independent	One Or Two Staff	Dependent	Residents
Private Home/With Home Health	0.0	Bathing	0.0	94.4	5.6	54
Other Nursing Homes	23.2	Dressing	13.0	74.1	13.0	54
Acute Care Hospitals	57.1	Transferring	14.8	77.8	7.4	54
Psych. Hosp.-MR/DD Facilities	0.0	Toilet Use	9.3	85.2	5.6	54
Rehabilitation Hospitals	0.0	Eating	42.6	57.4	0.0	54
Other Locations	7.1	*****				
Total Number of Admissions	56	Continence	%	Special Treatments	%	
Percent Discharges To:		Indwelling Or External Catheter	14.8	Receiving Respiratory Care	5.6	
Private Home/No Home Health	34.5	Occ/Freq. Incontinent of Bladder	59.3	Receiving Tracheostomy Care	0.0	
Private Home/With Home Health	0.0	Occ/Freq. Incontinent of Bowel	51.9	Receiving Suctioning	0.0	
Other Nursing Homes	1.8			Receiving Ostomy Care	0.0	
Acute Care Hospitals	5.5	Mobility		Receiving Tube Feeding	3.7	
Psych. Hosp.-MR/DD Facilities	0.0	Physically Restrained	0.0	Receiving Mechanically Altered Diets	16.7	
Rehabilitation Hospitals	0.0					
Other Locations	10.9	Skin Care		Other Resident Characteristics		
Deaths	47.3	With Pressure Sores	16.7	Have Advance Directives	25.9	
Total Number of Discharges		With Rashes	1.9	Medications		
(Including Deaths)	55			Receiving Psychoactive Drugs	57.4	

Selected Statistics: This Facility Compared to All Similar Milwaukee Metropolitan Area Facilities & Compared to All Facilities

	This Facility %	Ownership: Proprietary Peer Group %	Ratio	Bed Size: 50-99 Peer Group %	Ratio	Licensure: Skilled Peer Group %	Ratio	All Facilities %	Ratio
Occupancy Rate: Average Daily Census/Licensed Beds	98.1	84.7	1.16	88.1	1.11	86.6	1.13	87.4	1.12
Current Residents from In-County	87.0	81.8	1.06	88.7	0.98	84.5	1.03	76.7	1.13
Admissions from In-County, Still Residing	30.4	17.7	1.72	20.6	1.47	20.3	1.50	19.6	1.55
Admissions/Average Daily Census	105.7	178.7	0.59	189.9	0.56	157.3	0.67	141.3	0.75
Discharges/Average Daily Census	103.8	180.9	0.57	189.2	0.55	159.9	0.65	142.5	0.73
Discharges To Private Residence/Average Daily Census	35.8	74.3	0.48	75.8	0.47	60.3	0.59	61.6	0.58
Residents Receiving Skilled Care	98.1	93.6	1.05	94.9	1.03	93.5	1.05	88.1	1.11
Residents Aged 65 and Older	94.4	84.8	1.11	91.0	1.04	90.8	1.04	87.8	1.08
Title 19 (Medicaid) Funded Residents	68.5	64.1	1.07	48.6	1.41	58.2	1.18	65.9	1.04
Private Pay Funded Residents	20.4	13.4	1.52	30.8	0.66	23.4	0.87	21.0	0.97
Developmentally Disabled Residents	0.0	1.1	0.00	0.4	0.00	0.8	0.00	6.5	0.00
Mentally Ill Residents	24.1	32.2	0.75	31.3	0.77	33.5	0.72	33.6	0.72
General Medical Service Residents	37.0	20.8	1.78	24.1	1.54	21.4	1.73	20.6	1.80
Impaired ADL (Mean)	45.6	51.8	0.88	48.8	0.93	51.8	0.88	49.4	0.92
Psychological Problems	57.4	59.4	0.97	61.9	0.93	60.6	0.95	57.4	1.00
Nursing Care Required (Mean)	5.6	7.4	0.75	6.8	0.82	7.3	0.77	7.3	0.76